



Honorable August B. Landis  
United States Bankruptcy Judge



Entered on Docket  
October 16, 2014

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Attorneys for the Official Committee of  
Unsecured Creditors of Martifer Solar USA, Inc.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:

MARTIFER AURORA SOLAR, LLC, a  
Nevada limited liability company,

Affects Martifer Aurora Solar, LLC  
 Affects Martifer Solar USA, Inc.  
 Affects All Debtors

Case No.: BK-S-14-10355-abl  
and BK-S-14-10357-abl  
(Jointly Administered)  
Chapter 11

Hearing Date: October 7, 2014  
Time: 1:30 p.m.

ORDER GRANTING MOTION OF THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR ISSUANCE OF ORDER REQUIRING MARTIFER SOLAR, INC. TO  
FUND THE COMMITTEE CARVE OUT PURSUANT TO THE FINAL DIP ORDER

1       Upon consideration of the *Motion of the Official Committee of Unsecured Creditors for*  
2 *Issuance of Order Requiring Martifer Solar, Inc. to Fund the Committee Carve Out Pursuant to the*  
3 *Final DIP Order* [Docket No. 1301] (the “Motion”)<sup>1</sup>; the Court having reviewed and considered the  
4 matter, and all oppositions and replies thereto; the Court having held a hearing on the matter and  
5 having heard and considered the arguments of counsel; the Court having placed its findings of fact  
6 and conclusions of law on the record at the oral ruling on October 7, 2014, which are incorporated  
7 herein pursuant to Rule 52 of the Federal Rules of Civil Procedure, as made applicable to this  
8 proceeding pursuant to Rules 7052 and 9014(a) and (c) of the Federal Rules of Bankruptcy  
9 Procedure; and good cause appearing;

10       **IT IS HEREBY ORDERED:**

11       1.       The Motion is GRANTED and Martifer Solar, Inc. (the “Parent”) shall have fourteen  
12 (14) days from the date of entry of this Order to fund the Committee Carve Out in the amount of  
13 \$325,000.

14       2.       The Motion is granted pursuant to section 105(a) of the Bankruptcy Code as  
15 necessary or appropriate to carry out the provisions of the Bankruptcy Code and to implement a prior  
16 Court Order.

17       3.       The Parent is not held in contempt of Court.

18       4.       The Court reserves jurisdiction over the implementation of this Order, and any further  
19 remedies as may be needed to enforce compliance.

20       **IT IS SO ORDERED.**

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28       <sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

PREPARED AND SUBMITTED BY:

By: /s/ Matthew C. Zirzow

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By: /s/ Dawn Cica

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Martifer Solar USA, Inc.

## LR 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

- The court has waived the requirement of approval under LR 9021(b)(1).
- No party appeared at the hearing or filed an objection to the motion.
- I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:

Sam Schwartz, Esq.: APPROVED

Dawn Cica, Esq.: APPROVED

I certify that this is a case under chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

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